

2019/20 Financial Calendar for Sole Traders

The key dates and deadlines you need to keep an eye on over the next year.
If you've got any questions, remember you can always "Ask Amaiz".



October 2019

- 5th Register for Self Assessment if newly self-employed. Register any untaxed income and outstanding capital gains liabilities
- 7th Submit and pay your VAT return if applicable (for quarter Jun–Aug 2019)
- 31st Submit Self Assessment paper tax return to HMRC for tax year 2018–19
- We have in-app support ready to help you 24/7

November 2019

- 7th Submit and pay your VAT return (for quarter Jul–Sep 2019)
- You can store funds in a separate Jar account to meet goals or build towards your tax return

December 2019

- 7th Submit and pay your VAT return (for quarter Aug–Oct 2019)
- 25th Public holiday: Christmas Day
- 26th Public holiday: Boxing Day
- 30th Submit tax return for 2018–19 (for collection by PAYE tax code)
- You can contact our accountancy team for the quick answers you need

January 2020

- 1st Public Holiday: New Year's Day
- 7th Submit and pay your VAT return (for quarter Sep–Nov 2019)
- 31st Submit Self Assessment online tax return to HMRC for tax year 2018–19 (pay associated tax)
- Amaiz integrates with accounting software so you can run the analysis without interruption

February 2020

- 7th Submit and pay your VAT return (for quarter Oct–Dec 2019)
- Set up a Jar account to stash funds away for future goals or large payments

March 2020

- 7th Submit and pay your VAT return (for quarter Nov–Jan 2020)
- Our in-app cashflow charts help you keep track of your finances

April 2020

- 5th Last day of 2019/20 tax year
 - 6th First day of 2020/21 tax year (Personal Allowance remains at £12,500)
 - 7th Submit and pay your VAT return (for quarter Dec–Feb 2020)
 - 10th Public holiday: Good Friday
 - 13th Public holiday: Easter Monday
- We'll be ready for Making Tax Digital initiatives as they are rolled out

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May 2020

- 7th Submit and pay your VAT return (for quarter Jan–Mar 2020)
 - 8th Public holiday: Early May bank holiday
 - 25th Public holiday: Spring bank holiday
- Amaiz web lets you switch from app to desktop as you need

June 2020

- 7th Submit and pay your VAT return (for quarter Feb–Apr 2020)
- Card management in the Amaiz app brings you peace of mind

July 2020

- 7th Submit and pay your VAT return (for quarter Mar–May 2020)
 - 19th Pay Class 1A NI for the 2019/20 tax year on taxable benefits
 - 31st Settle payment on account for Self Assessment (tax year 2020/21)
- Our automatic expense categorisation means you're always ready to run accounts

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August 2020

- 7th Submit and pay your VAT return (for quarter Apr–Jun 2020)
- Create and track your expenses in-app, through peak seasons and lean spells

September 2020

- 7th Submit and pay your VAT return (for VAT quarter May–Jul 2020)
- Switch on app notifications so you can keep track of transactions in real time

Useful resources

Self Assessment

gov.uk/log-in-file-self-assessment-tax-return



Amaiz Tips and Guides

journal.amaiz.com



Ask Amaiz

24/7 in-app support and an accountancy team ready to give you the simple answers you need